

Stock Details

BSE code	537766
BSE ID	BCP
Face value (₹)	10.00
No of shares (m)	11.8
Market cap (₹ m)	571.5
30 days avg. daily vol (No)	22,933
Free float (₹m)	280.1

Stock performance (%)

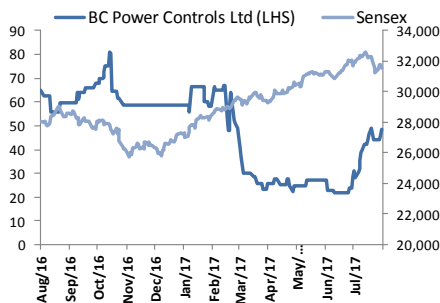
	1M	3M	12M
Absolute	69.3%	98.4%	-25.3%
Rel. to Sensex	69.9%	94.8%	-37.4%

Shareholding Pattern* (%)

Promoters	Public	Others
55.78%	44.22%	

*As of March 2017

Relative Chart



Source: Bloomberg

Annual result review – March 2017

B.C. Power Controls Limited reported a 42.6% YoY increase in total income to ₹3.6 billion in FY17 from ₹2.5 billion in FY16.

EBITDA margins however declined in FY17, reaching 0.35% from 1.5% in FY16.

The company reported a net profit of ₹ 8.13 million for FY17 compared to a net profit of ₹ 7.25 million.

Table1: Key Financials*

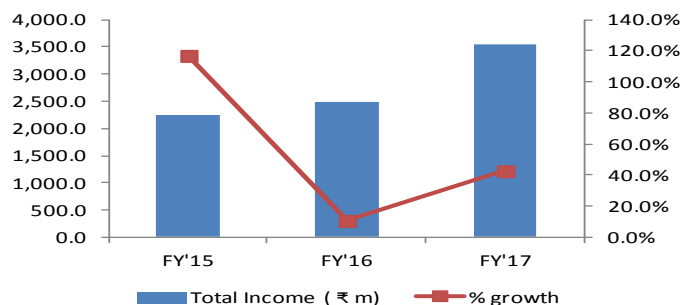
(Y/e March)	FY'15	FY'16	FY'17
Total Income	2,255.14	2,494.18	3,556.93
YoY Growth	116.8%	10.6%	42.6%
EBITDA	39.45	36.31	12.30
EBITDA Margin	1.7%	1.5%	0.35%
Dep. & Amor.	8.52	7.98	-
EBIT	30.93	28.33	12.30
Interest	20.99	17.25	-
PBT	9.94	11.08	12.30
TAX	3.16	3.82	4.17
Net Profit	6.78	7.25	8.13
Net Profit Margin	0.3%	0.3%	0.23%
EPS (₹)	0.09	0.62	-

Source: Company, Karvy Investment Advisory

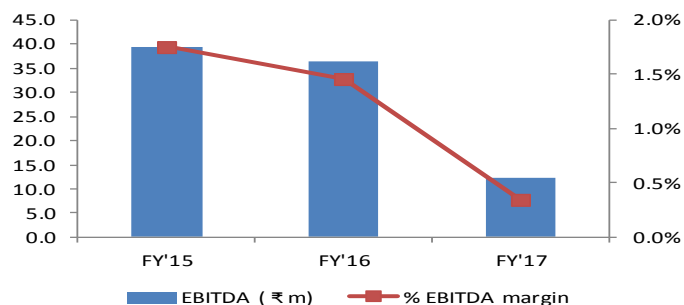
*All figures are in ₹ million except per share data

Financial Snapshot

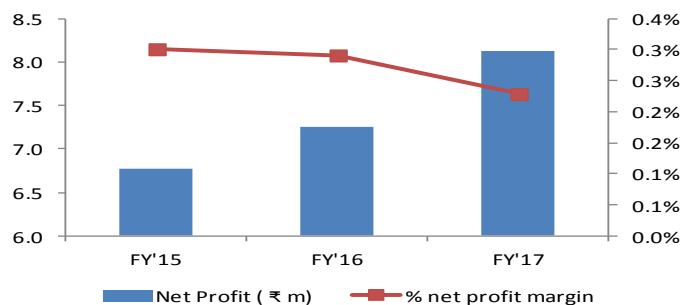
Total Income growth (%)



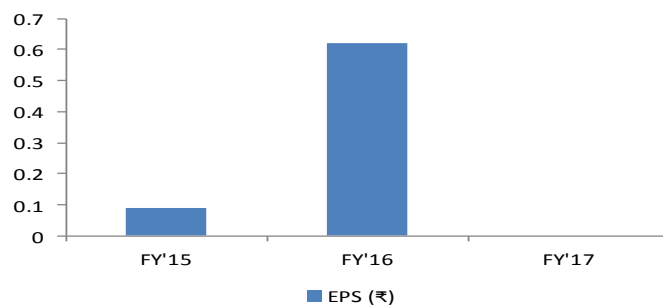
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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